

EDR Sample Environmental Policy Matrix (Lender Portal Edition)

Loan Type	Property Type	Loan Amount			
		\$0—250,000	\$250,000—\$500,000	\$500,001—\$1,000,000	\$1,000,000 +
SBA*	Multi-Family	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus
	Office	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus
	Undeveloped/Vacant Lot	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus
	Retail/Shopping Center	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus
	Agricultural Land	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus
	Mixed Use	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus	EQ/LoanCheck Plus
	Gas Station/Dry Cleaner	Phase I	Phase I	Phase I	Phase I
	Industrial	Phase I	Phase I	Phase I	Phase I
Conventional	Multi-Family	Environmental Screen**	Environmental Screen**	LoanCheck Plus	LoanCheck Plus
	Office	Environmental Screen**	Environmental Screen**	LoanCheck Plus	Phase I
	Undeveloped/Vacant Lot	Environmental Screen**	Environmental Screen**	LoanCheck Plus	Phase I
	Retail/Shopping Center	Environmental Screen**	Environmental Screen**	Phase I	Phase I
	Agricultural Land	Environmental Screen**	Environmental Screen**	Phase I	Phase I
	Mixed Use	Environmental Screen**	Environmental Screen**	Phase I	Phase I
	Gas Station/Dry Cleaner	Phase I	Phase I	Phase I	Phase I
	Industrial	Environmental Screen**	Phase I	Phase I	Phase I
Refinance	Multi-Family	Environmental Screen**	Environmental Screen**	LoanCheck Plus	LoanCheck Plus
	Office	Environmental Screen**	Environmental Screen**	LoanCheck Plus	LoanCheck Plus
	Undeveloped/Vacant Lot	Environmental Screen**	Environmental Screen**	LoanCheck Plus	Phase I
	Retail/Shopping Center	Environmental Screen**	Environmental Screen**	Environmental Screen**	Phase I
	Agricultural Land	Environmental Screen**	Environmental Screen**	LoanCheck Plus	Phase I
	Mixed Use	Environmental Screen**	Environmental Screen**	Environmental Screen**	Phase I
	Gas Station/Dry Cleaner	Phase I	Phase I	Phase I	Phase I
	Industrial	LoanCheck Plus	LoanCheck Plus	Phase I	Phase I

* For SBA loans, follow NAICS Code listings to determine environmental due diligence

** If Environmental Screen shows 1 or more incident records and/or more than 5 permitting records: order environmental risk rating

*** All loans have an Environmental Screen included within the Lender Portal for monitoring purposes